

| GIVE with TRUST<sup>®</sup>|



# Easy giving, every day.

With a DAF account, you can maximize your deductions without minimizing the warm feeling of giving with heart.



# **Pledger Certificates**

Keep your blank or pre-filled certificates handy for easy giving. Your booklets, your denomination.



# **Online Pledges**

Use the web for great causes. Make an online donation to the organization of your choice.



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# **Pledger Card**

Enjoy quick swiping and smooth giving with your Pledger card, which is linked to your Pledger account.



Pledger



# **Recurring Donations**

Set up recurring donations, and donate to the organizations of your choice, at the time intervals of your choice.

# | GIVE with TRUST<sup>®</sup>|

Take a step forward to be able to take a step back.

Select the causes closest to your heart, and leave the rest to us.



## Overseen by:





CPA's and attorneys with years of financial and legal knowledge endorse every move we make on your behalf.

# **Effortless Pledging**

Charity giving without the usual hassle. Open the door to a wealth of pleasurable giving opportunities.

### Say YES to:

- Automatic tax deductions
- / Audit-free receipt
- / Trackable checks
- Anonymous giving
- Multiple mediums of giving
- Additional security
- Organized portal

### Say NO to:

- Multiple receipts
- Manual receipt tracker
- Outdated Excel sheets
- Public account information
- Accounting fees
- Disorganized records
- Miscalculated deductions

# THE PREMIUM EXPERIENCE FOR DONORS AND ORGANIZATIONS

# Better pledging starts here

Every journey begins with one step. Easy pledging starts with an account.

# **Account Plans**

Select the account type that suits your charity needs

### Prepaid Pledger

The plan for donors who want the convenience of a DAF account for a minimal amount of time.

### \$500 initial deposit

Predetermined certificate values

No blank certificates

No Pledger card

No online/bank account necessary

### Diamond Pledger

The plan for mid-tier donors who want year-round access to a DAF account.

\$1,500 initial deposit Blank & predetermined certificates Pledger card Online/Bank account necessary

### Elite Pledger

The plan for top tier donors who want an elevated experience of giving.

\$25,000 initial deposit

Blank & predetermined certificates

Pledger card

Online/Bank account necessary

Investment account

# **Account Information**

Online account necessary				
Bank account on file				
Monthly fees				
Shipping fees				
Rebate				
Initial Deposit	\$500	\$1,500	\$25,000	
Blank Certificates				
Predetermined Certificates				
Pledger Card				
Investment Access				

# **Pledger Fees**

Card Fees		0%	0%	
Online Recommendations	0.55%	0.55%	0.55%	
Certificate Fees: Up to \$2,000	3%	3%	3%	
Certificate Fees: Above \$2,000	3%	2%	2%	

# Pledge your way

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**Take Your Time** 

Add your charity sum to your Pledger account all in one go.

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### Recurring Donations

Set up recurring donations and commitments to remain on top of your maaser.



### **Maintain Control**

Pledge when and where you choose.

Track Donations

Track every pledge at all times.



**Grow The Amount** 

Invest your donations and watch it increase, tax-free.

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Swipe It

Maximize your experience with your Pledger card.



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### **Remain Anonymous**

Give with discretion without losing out on tax deductions.

### **Donate Assets**

Donate assets and stocks or other items of monetary value.

# **Pledge Easy**



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Transfer the amount you designated for charitu

### Start Pledging

Order certificates, make an online recommendation , or swipe your Pledger card

# Pledger Promise

A DAF organization that is

# Perceptive

Providing insight particular to your needs

# Precise

Handling funds with precision your investment

# Principled

Overseen by a team of financial professionals



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